



ENTERPRISE GOVERNANCE RISK & COMPLIANCE

Given the current economic environment, it's more important now to ensure that the organizations have their Governance, Risk and Compliance programs running efficiently. An integrated GRC program leads to better performing organizations.

Our Workiva GRC practice is comprised of seasoned professionals with rich experience in providing end-to-end IRM/GRC services ranging from advisory, assessment, consulting, implementation, and managed services delivering IRM/GRC solutions to solve various stakeholder challenges.

CORE COMPETENCIES

Advisory / Assessment:

- Assess current state of the GRC/IRM program
- Evaluate Program Maturity
- Prioritize Roadmaps and Plan GRC/IRM/ERM Framework Development

Consulting:

- Review and define policies, standards, and procedures
- Support end-to-end project lifecycle
- Technology Integration Services
- Staff augmentation services

Implementation:

- Architect and Design
- Implement Workiva solutions with best practices and proven methodologies
- Connectors to integrate external regulatory/third party information
- Best Practices and Scalable Application on-boarding based on application complexity

Managed Services:

- Operational and Technical support (L2 & L3)
- Maintenance of Workiva implementations
- Workiva Platform admin and maintenance as a Service
- Risk Management as a Service

SOLUTION AREAS

- Enterprise & Operational Risk Management
- IT & Security Risk Management
- Regulatory & Corporate Compliance Management
- Financial Reporting
- Audit Management
- ESG Management
- Operational Resilience
- Risk Quantification
- Controls Management
- Document Governance
- Public Sector Solutions

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| 2013 Year Established | 10+ Years in Business | 300+ IRM Engagements | 100+ Fortune 1000 Customers | State & Federal Agency Practice | 100+ Global Team |
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Differentiators

- Certified Workiva Partner
- Experienced Workiva Practitioners
- Build, Operate & Transfer Model
- Flexible Engagement Options
- Templar Labs
- On-Demand Admin Services

Our Partners



Key Contacts

Mikael Rosenberger
Client Success Manager
 mikael.rosenberger@templarshield.com

Marcos Rodriguez
Delivery Manager
 marcos.rodriguez@templarshield.com

Awards



CHALLENGES

Manual processes and Siloed Data
Repositories to manage the end-to-end
GRC/IRM program

Limited on-going maintenance and
support for keeping up with the new
features and functionality

Keeping up with the constantly changing
regulations and developments in eGRC
platform features

HOW WE CAN HELP

- Perform program assessments to determine the current program maturity
- Provide fit-for-purpose solutions to automate and centralize the GRC/IRM program using Workiva's eGRC platform

- Provide the On-going Admin maintenance and support
- Enhance existing Workiva implementations to use latest functionality and features
- Perform a system health check to identify opportunities for cost savings

- We keep abreast with new features and functionality being released
- Develop innovative solutions to meet regulatory needs
- Provide plug & play add-ons to further enhance and optimize your Workiva implementations

CLIENT SUCCESS STORIES

Client Name:

\$60 Billion Bank

Project:

Supported the client to stand up a control testing process all while navigating data coming from an ecosystem of GRC tools leveraged within the bank.

Benefits:

Implemented a control testing process that meets the need of the client, but also allows for the results to be shared with another internal GRC tool.

Client Name:

Higher Education University

Project:

Supported the client to sunset a legacy internal audit tool and implement the Workiva platform in a short amount of time.

Benefits:

The client was able to enhance their internal audit process with the Workiva platform, all the while deploying the solution within a tight deadline.

At Templar Shield, we understand that no two businesses are alike, which is why we take a customized approach to every engagement. We work closely with you to design a solution that meets your specific requirements using our expertise in bridging the gap between technology, people, and processes.